

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:)	
)	
IWHEALTH, LLC)	Case No. 22 - <u>60021</u>
)	
Debtor.)	Chapter 11 (Subchapter V)

**CORPORATE OWNERSHIP STATEMENT AND REPORT REGARDING VALUE,
OPERATIONS AND PROFITABILITY OF ENTITIES IN WHICH THE ESTATE OF
THE DEBTOR HOLDS A SUBSTANTIAL AND CONTROLLING INTEREST**

The above-captioned Debtor submits this statement and report (the “Statement and Report”) providing the information required by Bankruptcy Rule 7007.1 and the information required by Bankruptcy Rule 2015.3 as follows:

Corporate Ownership Statement

No corporation directly or indirectly owns 10% or more of any class of the Debtor’s equity interests.

Report of Value, Operations and Profitability

The Debtor has no interests in any entity that is not a publicly traded corporation or a debtor in a case under title 11.

Verification

The undersigned, verifies under the penalty of perjury that the above information is true and correct.

Dated: April 18, 2022



W. Marc Schwartz
Chief Restructuring Officer